

## 2021-2022 Independent Verification Form (VI)

**Warning!** Your financial aid eligibility cannot be determined without this document!

Your application was selected for verification. This process requires our office to compare information from your financial aid application with copies of you and your spouse's 2019 Federal Tax Return or other financial documents. Federal and state regulations authorize our office to request this information before awarding a student financial aid. If there are differences between your application and your verification documents, we will submit these corrections electronically.

### Checklist:

- Complete and sign this worksheet; do not leave any fields blank
- Upload all documentation via <https://www.solacc.edu/financial-aid>
- Check your LoLA account for supplemental requests and/or updates

### A. Student Information (please print)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_  
 LoLA ID#: \_\_\_\_\_ DOB: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### B. Household Information (please print)

#### List below the people in your household. Include:

- The student **and** his/her spouse, *if applicable*
- The student or spouse's children, **if** the student or spouse will provide more than half of their support from July 1, 2021 through June 30, 2022
- The student's unborn child, if that child will be born before June 30, 2022, and the student will provide more than half of the child's support from the projected date of birth through June 30, 2022
- Legal dependents/other people, if they **now** live with the student and the student provides more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2022

Full Names of Those in Household	Date of Birth (Month/Year)	Relationship to Student	College (If Attending)	Enrolled At Least Half Time? (If Attending College)
		<i>Self</i>	<i>SLCC</i>	<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO

- Check here if there are more than five family members. Attach a list with each family member's name, date of birth (month/year), relationship, college (if enrolled), and if they will be enrolled at least half time.

**C. Student Income Information** (Please select Option 1, 2, **or** 3 that best fits your situation.)

**Option 1: I have filed a 2019 Federal Tax Return.** (If Option 1 is selected, you **MUST** select one of the choices below.)

I have used the IRS Data Retrieval Tool on the FAFSA.

I have attached a copy of my **SIGNED** 2019 Federal Tax Return or 2019 Federal Tax Return Transcript.

**Option 2: I worked but I was not required to file a 2019 Federal Tax Return.** (If Option 2 is selected, you **MUST** select one of the choices below.)

I have attached all required documents/information listed below:

- copy of my 2019 verification of Non-Filing Letter from the IRS,
- copies of all W-2 statements OR a Wage and Income Transcript from the IRS for 2019, and
- sources of all income listed below

I do not have W-2 statements for 2019, as I was self-employed. I have listed all income below.

Source/Employer Name	Amount

**Option 3: I did not work.** (If Option 3 is selected, you **MUST** select one of the choices below.)

I have attached a copy of my 2019 Verification of Non-Filing Letter from the IRS and have listed all sources of income below.

I had no source of income. Proceed to “Comments” section below.

Source/Employer Name	Amount

**\*Comments:**

If you did not file a 2019 Federal Tax Return, please explain how living expenses were met in the space below.

**D. Spouse’s Income Information** (Please select Option 1, 2, **or** 3 that best fits your spouse’s situation.)

**Option 1: My spouse has filed a 2019 Federal Tax Return.** (If Option 1 is selected, you **MUST** select one of the choices below.)

My spouse has used the IRS Data Retrieval Tool on the FAFSA.

My spouse has attached a copy of a **SIGNED** 2019 Federal Tax Return or 2019 Federal Tax Return Transcript.

**Option 2: My spouse worked but *was not required* to file a 2019 Federal Tax Return. (If Option 2 is selected, you **MUST** select one of the choices below.)**

- I have attached all required documents/information listed below:
- copy of my spouse's 2019 verification of Non-Filing Letter from the IRS,
  - copies of all W-2 statements, an unemployment wage record, **OR** a Wage and Income transcript from the IRS for 2019 for my spouse, **and**
  - spouse's sources of all income listed below

My spouse does not have W-2 statements for 2019, as he/she was self-employed. My spouse's income is listed below.

Source/Employer Name	Amount

**Option 3: My spouse *did not work*. (If Option 3 is selected, you **MUST** select one of the choices below.)**

- I have attached a copy of my spouse's 2019 Verification of Non-Filing from the IRS and have listed all sources of income below.
- My spouse had no source of income. Proceed to "Comments" section below.

Source/Employer Name	Amount

**\*Comments:**

If your spouse did not file a 2019 Federal Tax Return, please explain how living expenses were met in the space below.

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**E. Additional Financial Information**

In 2019 or 2020, did anyone in your household receive the following benefits:

- Medicaid     SSI     SNAP     TANF     WIC     None of these apply

**Certification Statement:** "I certify that this information is true and correct to the best of my knowledge. Additionally, I understand that I am responsible for returning all student financial aid monies received due to inaccurate, false or misleading information provided on this form and/or any other documents submitted."

**\*\*\*Signatures MUST be handwritten. Typed signatures are invalid.\*\*\***

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

All documents must be uploaded via <https://www.solacc.edu/financial-aid>.

## Need a 2019 Federal Tax Return Transcript? You have options!

A **2019 IRS Tax Return Transcript** may be obtained through:

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and **NOT** the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form. Follow this link to retrieve the 4506-T form - <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>.

## Need to request a Non-Filing Letter and Wage & Income Transcript?

- **Wage and Income Transcript** is available to retrieve using Get Transcript Online or Form 4506-T. Additional information is provided above. Alternatively, students may request a wage record from their local unemployment office.
- **Verification of Non-filing Letter** is available to retrieve using Get Transcript Online or Form 4506-T. Additional information is provided above. Complete each section, check box 7 for verification of nonfiling letter, and mail to the address located on page 2 of the 4506-T form.

## Filed an Amended IRS Income Tax Return (1040X)?

An individual who filed an amended IRS income tax return for tax year 2019 must provide the documents below:

- **Signed** copy of the 2019 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS **OR** Record of Account obtainable from the IRS (see instructions above).

### **AND**

- 2019 **signed** IRS Tax Return Transcript **OR** 2019 **signed** IRS Form 1040 and the applicable schedules that were filed with the IRS.